

Introducing Nellie⁺

Independent Social Work Membership

The affordable, professional care review and management service.



Table of Contents

- Introduction
- What's Included?
- Assessments and Reviews
- Reports Keeping you up to date
- Professional Deputyship Support
- Additional Benefits
- The Right Care for You
- Additional Services
- Frequently Asked Questions



Introduction

Your care requirements are as individual as you are, and they can change over time. When needs change, a quick and tailored response is essential. Why? Because a quick response means a reduced risk of emergency care and results in an improved, more personal care experience.

For those helping you, such as attorneys and deputies, it is essential that they have up-to-date information to help evidence that any decisions they make are appropriate and in your best interest.

Nellie's membership service is an affordable, professional care review and management service that ensures your needs are reviewed regularly, and any changes are identified.

Our team liaises with those who know and support you to ensure these needs are met. From making sure you can attend a GP appointment or arranging transport for you to meet with friends to assisting with additional care at home. Whatever you need, when you are part of our herd, you're never alone.

At Nellie Supports, we know personalisation is key to your care. So, team Nellie has created a simple, bespoke membership service that allows you to choose the level of support you need depending on your situation.

What's Included In Your Membership Service?

At Nellie Supports, we know personalisation is key to your care. So, team Nellie has created a simple, bespoke membership service that allows you to choose the level of support you need depending on your situation.

Our membership packages ensure you have support 52 weeks of the year. Being a member of Nellie+ Doesn't cost the earth; in fact, we plant trees to offset our carbon emissions to ensure it doesn't!

Silver For Those Planning For The Future

Our Silver package is perfect for those planning for their future but may not need support right now. Our Silver package includes an annual assessment so we can get to know you as a person, and if you need us in the future, then we are just a phone call away.

Gold Ongoing Telehealth Support

Our Gold package means that you get annual home visits as well as the additional benefit of ongoing support through our monthly telehealth (telephone or video link) reviewing service. Allowing us to check in with you, your carers, and anyone else involved in your care, ensuring any changes are identified quickly.

Platinum Providing monthly Home Visit Reviews

Our Platinum package gives you all the same great benefits as our gold package. However, instead of a monthly telehealth review, we complete monthly home visits resulting in more personalised support and is perfect for those living both independently and in care homes.

Deputyship Specially Designed for Professional Deputies

To ensure our deputies can evidence meeting Standard 3a (8), "Keep client records up to date by regularly reviewing and recording the client's capacity, capability and support they need". Our Deputyship package offers the same support as our Gold package with the additional benefit of an annual capacity assessment for managing finances and allowing you to evidence meeting the standards efficiently.

Care Assessments and Reviews

Depending on your plan we will keep in contact with you on a monthly or annual basis either by meeting up with you in your own home or via telehealth to ensure you are regularly reviewed

- 1. Annual care assessment: Our annual in-person assessment identifies your care and support needs. Our friendly and experienced social workers will discuss your needs and wishes, to find out what kind of care and support is right for you. Your Needs Assessment can take place in your own home or wherever you feel the most comfortable.
- 2. Monthly reviews: Depending on your plan our monthly reviews can take place either via video-link / telephone or in person at your own home. Our monthly reviews includes discussions with you and your carers, whichever you prefer. We make contact on a monthly basis and report back to the people you have chosen on how you are getting on. This is your chance to raise any concerns or queries and for us to identify any change in your requirements.
- 3. Annual Mental Capacity Assessment (Finances): To ensure court of protection professional deputies meet Standard 3a (8), we complete an annual mental capacity assessment to evidence any changes in a client's capacity, ensuring you can evidence a regular review has taken place and support you in identifying any improvements or decline in a clients capacity to manage their own finances.
- 4. Continuing Health Care Review: Your health needs change over time; that's why alongside our annual social care needs assessment, we complete a review of your eligibility for continuing health care to ensure you receive the proper funding for your care and reduce the need for appeals later down the road.





Reports - Keeping you up to date

Annual Care Assessment Report

Our assessments are based on the same legislation and eligibility criteria used by the NHS and Local Authorities outlined in the Care Act (2014). This ensures our social workers have a holistic picture when it comes to helping you look after yourself, your home, your relationships with others as well as accessing work, training, education or volunteering, making use of local services such as public transport, and your caring responsibilities if you have a child.

Annual Care Plan

Once we've carried out your Needs Assessment, we'll create a bespoke Care Plan together, tailored to your needs, abilities and wishes. It will highlight and confirm how your care and support needs will be met including any financial support you're entitled to. This is your chance to have your say about the type of care and support you'd like.

Monthly Review Report

A monthly report will be provided to you and your deputy/attorney to keep everyone up-to-date on how things are going. Reviewing your care is essential. This makes sure that you remain the focus and can talk to us about any changes in your needs, or any concerns you may have, quickly, before any issues arise.

Annual Mental Capacity Assessment Report

An annual report in line with the test outlined in the Mental Capacity Act (2005) identifies explicitly your capacity to manage your own property and financial affairs. For professional deputies, this is great evidence to show you have regularly reviewed and recorded a client's capacity, and for you, it means we can quickly identify any improvements and ensure those involved in your care support you appropriately.



Professional Deputy Support

The Professional Deputy Standards states (8), "Keep client records up to date by regularly reviewing and recording the client's capacity, capability and support they need"

How we help you meet your standards

Our Professional Deputy plan means your client will receive an annual assessment of their care needs and care plan. This assessment takes place in their home to ensure a holistic and person-centred assessment; all included as part of your client's monthly subscription.

To ensure regular reviewing of your client's capabilities and support needs, our team completes monthly reviews of your client's needs via video link or telephone.

This review can include speaking to carers and loved ones to identify any changes in needs. Our team will then provide you with a digital report for your records, ensuring you have a record of a regular review of their capabilities and support.

Mental Capacity

Nellie Supports are the experts in assessing mental capacity. As such, you can rely on our capacity assessors to provide an expert annual mental capacity assessment (manage finances) as part of your client's subscription. Where necessary, we will complete annual cognitive assessments at no additional cost. Providing you with evidence of your ongoing commitment to reviewing your client's capacity and building a history of improvement/decline.

Additional Benefits

Sometimes you may need support that falls outside of your plan, if you do then as part of the herd we offer our memebers additional discounts on our services.

10% Discount on Case Management

Sometimes you may need support that falls outside of your plan, if you do then as part of the herd we offer an additional 10% discount on our hourly case management fee. So, whether you need advocacy at a meeting, support on organising new care providers or help with arranging appointments, our team is on hand to help and your membership results in an even more affordable service

02 5% Discount on Services

What makes you want to start an eCommerce business? Is it the sheer novelty, the idea it might be easy, because your entrepreneur friends are doing it? It's a full-time commitment, so will you do it even when it gets a little boring or the boat begins to rock a little bit? If you're lacking long-term commitment deep down, this may not be for you.

O3 Free Initial Assessment

When you sign up with Nellie + you will receive a free initial care assessment and care plan, allowing us to understand who you are and your current care needs.

Travel Costs Included

All of our membership plans that include annual or monthly home visits come with travel included so there are no hidden costs.*

The Right Care For You

Choosing your plan

| | Silver | Gold | Platinum | DEPUTYSHIP |
|--|---------------|-------------------------|----------------|-------------------------|
| | £39 per month | £79 per month | £199 per month | £99 per month |
| Free Initial Care Assessment Home Visit | V | \checkmark | \bigcirc | \bigcirc |
| Annual Care Assessment Home Visit | \checkmark | \checkmark | \checkmark | \checkmark |
| Care Plan | V | $\overline{\checkmark}$ | \checkmark | \checkmark |
| Continuing Health Care Checklist | | \bigcirc | \bigcirc | $\overline{\checkmark}$ |
| Monthly Review Report | | \checkmark | \checkmark | \checkmark |
| 10% Discount on case management rate | | \bigcirc | \checkmark | \checkmark |
| 5% Discount on all of our other services | | \bigcirc | \checkmark | \checkmark |
| Monthly Telehealth Review | | \bigcirc | | \checkmark |
| Monthly Home Visit Review | | | \checkmark | |
| Annual mental Capacity Assessment (Finances) | | | | \bigcirc |

Not a Member? <u>Join Here Today</u>

How else can we help?

At Nellie Supports, we provide a wide range of expert social work services across England and Wales. We work with individuals, families and communities to support them through difficult times and help them to achieve their goals.

Expert Mental Capacity Assessments

We offer a variety of Mental Capacity Assessments for adults, children, and adolescents, including decision-specific and retrospective assessments. Our focus on the individual ensures that each assessment is tailored to the person's needs, helping them make decisions and get the support they require while safeguarding vulnerable individuals. We understand how important assessments are and make every effort to complete them in a timely manner.

Care Assessment and Planning

Our skilled, registered social workers are knowledgeable in every aspect of adult social care and we will listen to, guide and support you throughout the process. We will assess your individual needs, design a custom care plan, help you find the appropriate care services, and review your plan as your needs and preferences change.

O3 Specialist Reports

Nellie Supports provides crucial help in many forms to those who require it, from cost analysis to care needs assessments, Best Interest checklists and Court Compliant expert reports. Whether you are making a life time gift, need support in identifying your on going care costs for submission to the courts or if you are a deputy considering selling a clients property, we can offer you the assistance you need.

Frequently Asked Questions

Some of our more commonly asked questions answered

Will you visit me at home?

Absolutely our initial free care assessment and your annual assessment are face to face at your home with one of our experienced and qualified social care professionals.

Will my attorney/deputy be updated?

We keep in regular contact with those involved in your care via our monthly reviews, with you and your attorneys or loved ones receiving monthly update reports detailing progress and changes. We also include any suggestions we feel may be helpful.

What if I need extra support?

As a member of our herd, you will receive additional discounts on all our other services. This means you can have all the support you need, from organising new care to helping manage appointments.

Have a questions we haven't answered?

Drop us an email at nellie@nelliesupports.com





Join The Herd Today

Call our friendly team on 0333 987 5118 to discuss your needs and how we can help.



Nellie Supports is the new, modern approach to adult health and social care services in the UK. We specialise in social care and mental capacity with person-centred, ethically-priced services tailored to your unique needs and wishes.

Follow this link to discover more

Or visit www.nelliesupports.com/membership

